

FROCH

FROCH ENTERPRISE CO., LTD.

Institutional
Investors
Conference

Date: 2026/05/22 14 : 00 PM

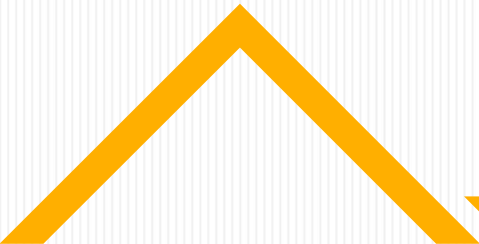




FROCH ENTERPRISE CO., LTD.

Disclaimer

- The predictive information provided in this presentation, including operation prospects, financial situations, and business predictions, is integrated from internal data and external economic development situations.
- The information in this presentation represents FROCH's knowledge of the future based on the data of the present time. It does not explicitly nor implicitly express or guarantee such information's accuracy or integrity or accountability.
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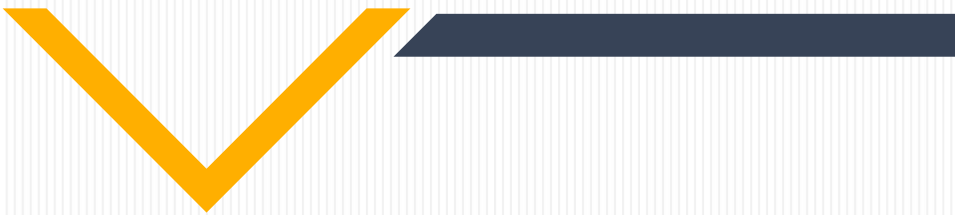


Company Profile

- Company Overview
- Industry Properties
- Main Products



01





FROCH ENTERPRISE CO., LTD.

Land Size: 211,389M²

Number of Employees: AROUND 600

SOURCE OF MATERIAL: DOMESTIC 68%
IMPORTED 32%

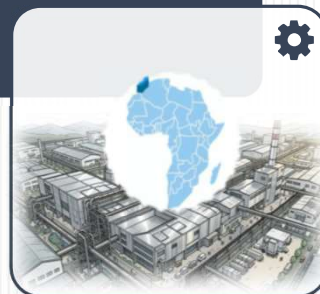


MAINLAND
CHINA PLANT



Under
Construction ...

MOROCCO
PLANT



Land Size: 250,583M²

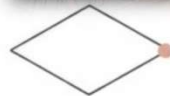
Number of Employees: AROUND 300

SOURCE OF MATERIAL: DOMESTIC 100%

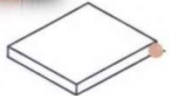
We will continue to provide
stable and reliable services to
meet customer needs.



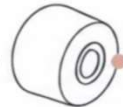
FROCH ENTERPRISE CO., LTD.



煉鋼
(Steelmaking)



鋼胚
(Steel Slab)



冷熱軋鋼捲
(Cold/Hot Rolled Steel Coil)



鋼板
Steel Plate

修邊/表面處理/裁切
Slitting, Surfacing,
Cutting



鋼管
Steel Pipe

分條/製管/退火/酸洗
Slitting, Piping,
Annealing, Pickling



- 建材製造 Construction Material
- 醫療器材 Medical Equipment
- 半導體業 Semiconductor industry
- 廢水處理 Sewage and Water Treatment
- 電工器材 Electrical
- 化工業 Petrochemical
- 食品業 Foods and Beverages
- 運輸業 Transportation
- 電子業 Electronics
- 機械業 Machinery /Fabrication
- 造紙業 Pulp and Paper
- 餐廚業 Kitchenware



FROCH ENTERPRISE CO., LTD.



INDUSTRIAL PIPES

High Temperature Resistance
Anti-corrosion
Pressure Resistant



MECHANICAL TUBES

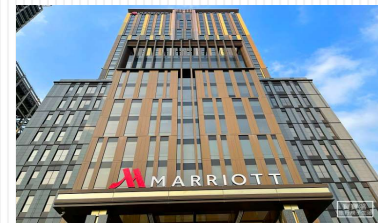
Bright and Shiny Surface
Round, Square, and Rectangular in Shape
Broad Product Applications



MATERIAL

STAINLESS STEEL SHEETS

Elevators
Building's Curtain
Walls
Kitchen Utensils





Operational Briefing

- Industry Trend
- Revenue Analysis
- Sales Regions Analysis
- Balance Sheet
- Cashflow Statement

02



FROCH ENTERPRISE CO., LTD.

Strait of Hormuz



EU Halves Import Quota,
Double Tariff Rates





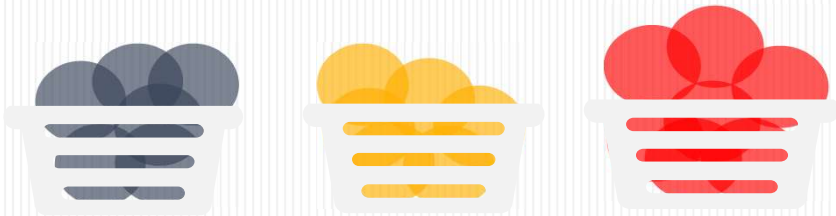
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2025Q2 & 2024Q2 : -26%

2026Q2 & 2025Q2 : +26%

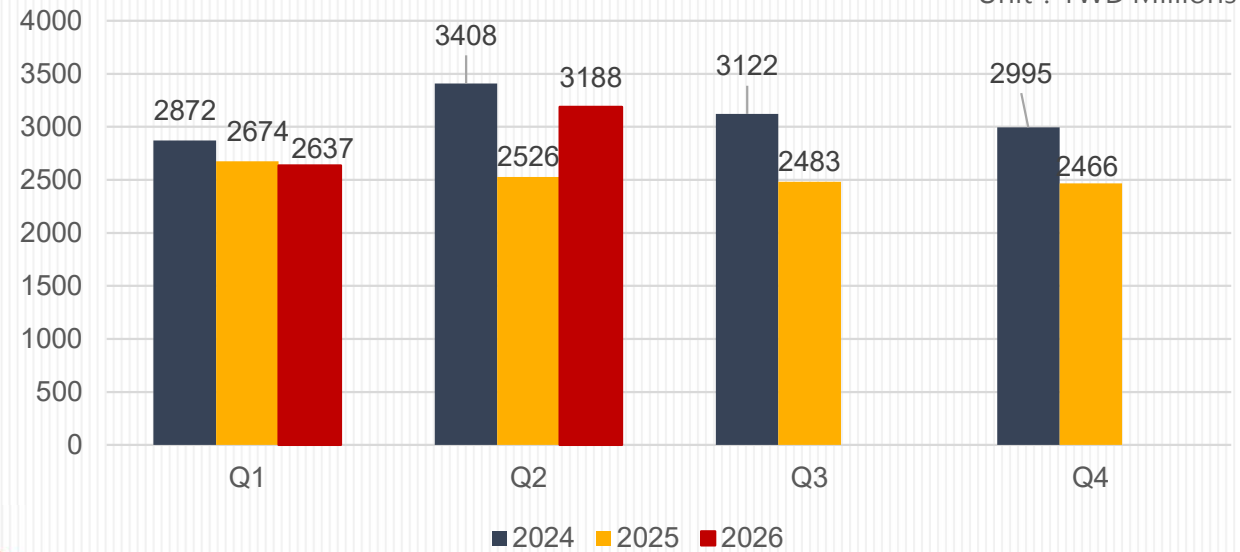
2025 & 2024 : -18%

2026H1 & 2025H1 : +12%



Consolidated Revenue

Unit : TWD Millions





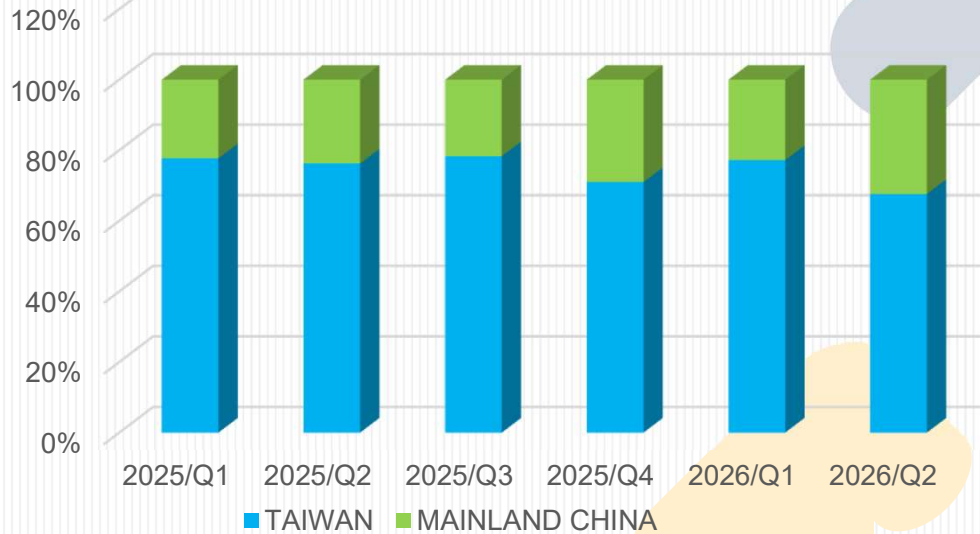
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ANALYSIS OF SALES REGIONS-2026Q2

Unit : %

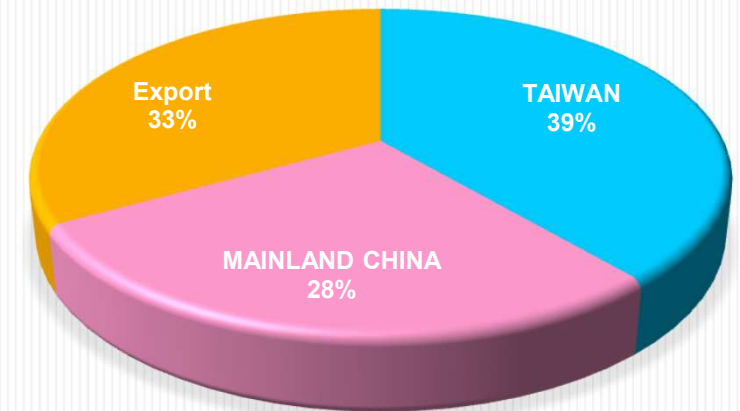
District Revenue Percentage

Unit : %



2026Q2&2025Q2 :
TAIWAN +12% / MAINLAND CHINA +72% /
Consolidated+26%

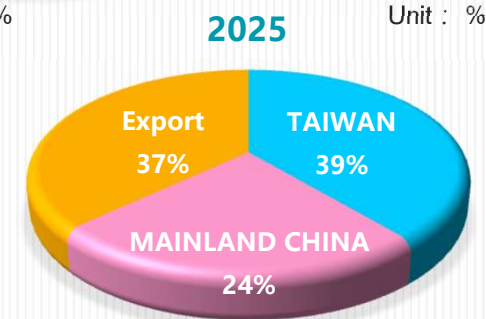
2026Q1&2025Q1 :
TAIWAN -2% / MAINLAND CHINA 1% /
Consolidated -1%



Unit : %



2026Q2&2025Q2 :
MAINLAND CHINA +5% / Export -3%



Unit : %

2026Q2&2025 :
MAINLAND CHINA +4% / Export -4%

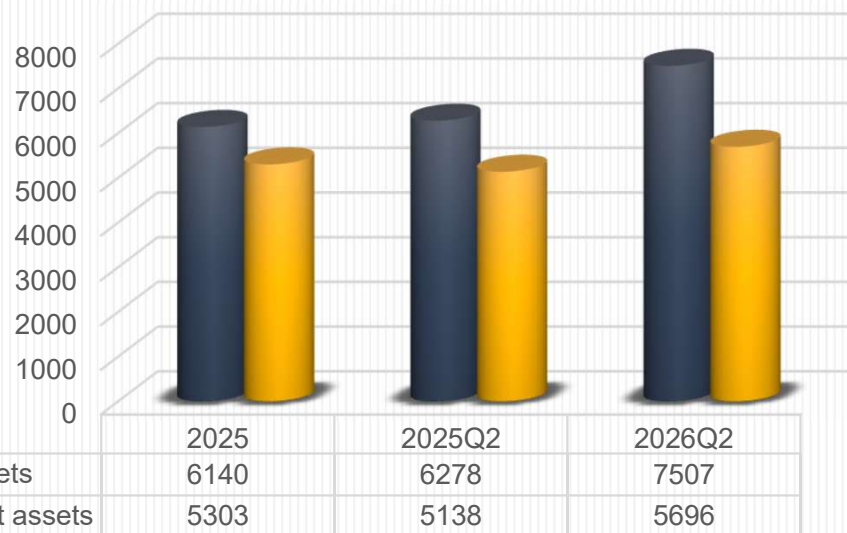


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Balance Sheets-Assets

Unit : TWD Millions



■ current assets ■ Non-current assets

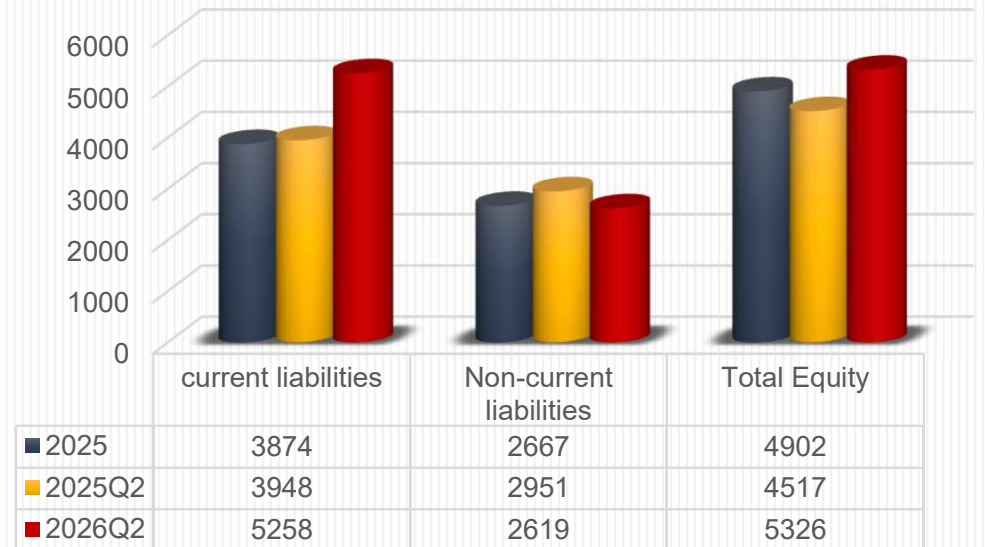
Assets

2025 Inventories 3.6 TWD Billions
2025Q2 Inventories 3.8 TWD Billions
2026Q2 Inventories 4.3 TWD Billions



Balance Sheets-Liabilities+Equities

Unit : TWD Millions



■ 2025 ■ 2025Q2 ■ 2026Q2

Liabilities

2025 Borrowings 5.1 TWD Billions
2025Q2 Borrowings 5.3 TWD Billions
2026Q2 Borrowings 5.9 TWD Billions



FROCH ENTERPRISE CO., LTD.

2026Q2 Cash Flow Statement

Unit: TWD Millions

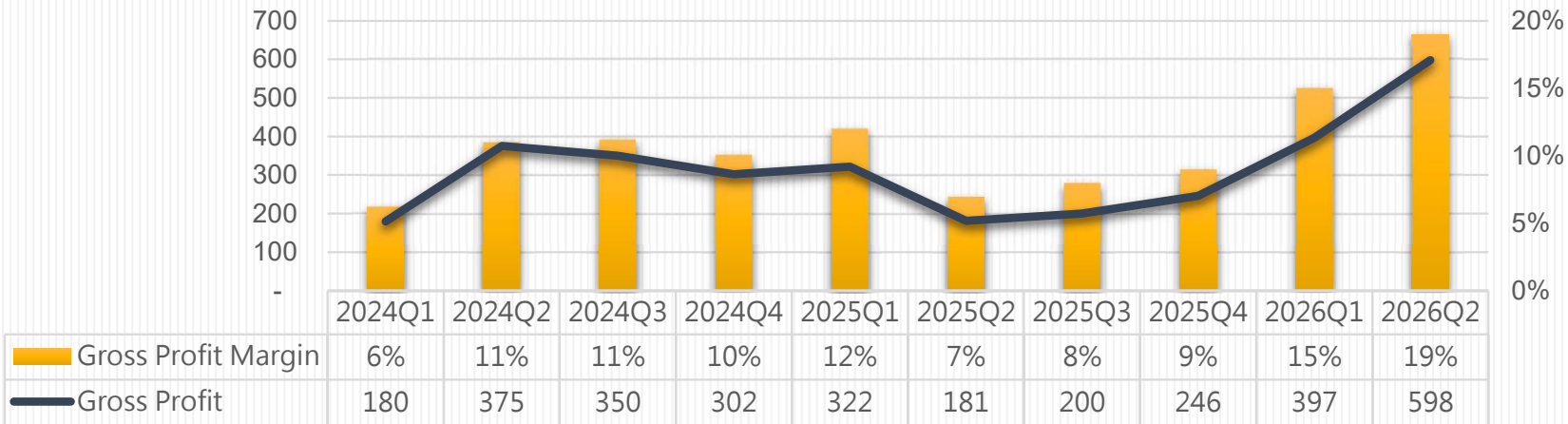


Borrowings	842 TWD Millions
Capital Expenditures	169 TWD Millions
Changes in Operating Assets and Others	225 TWD Millions
Inventory	718 TWD Millions



FROCH ENTERPRISE CO., LTD.

Gross profit & Gross Profit Margin Unit: % / TWD Millions



Nickel Price





Q & A

Rooting Humanity.
Respecting Customer.
Protecting Earth.
Securing Life.



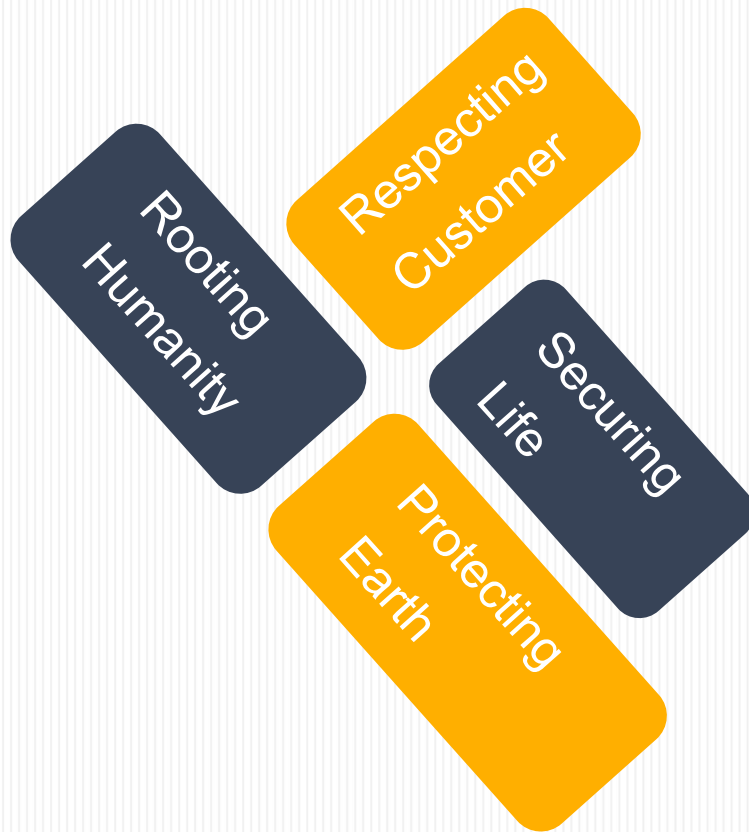
03





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**Thank You for
Your Attention.**

